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*Attorneys for Marshgate Investments, LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:   
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:   
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF WITHDRAWAL OF CLAIMS**

Reference is made to the below claims asserted against Lehman Brothers Holdings Inc. (the "Claims"), proofs of which were filed on the dates and in the amounts listed below. Marshgate Investments, LLC ("Marshgate") purchased a 100% interest in the Claims (the ECF Numbers for the Rule 3001(e) notices are listed below). Marshgate represents and warrants that as of the date hereof, Marshgate has not sold, assigned or transferred the Claims.

<b>Claim</b>	<b>Amount of Claim</b>	<b>Date Filed</b>	<b>ECF</b>
13213	unliquidated	09/16/2009	28627
13214	unliquidated	09/16/2009	28627
13215	unliquidated	09/16/2009	28627
13216	unliquidated	09/16/2009	28627
13217	unliquidated	09/16/2009	28627
13270	unliquidated	09/16/2009	28627
13271	unliquidated	09/16/2009	28627
13272	unliquidated	09/16/2009	28627
13273	unliquidated	09/16/2009	28627
13274	unliquidated	09/16/2009	28627
13275	unliquidated	09/16/2009	28629
13276	unliquidated	09/16/2009	28629
13277	unliquidated	09/16/2009	28629
13278	unliquidated	09/16/2009	28629
13279	unliquidated	09/16/2009	28629
13280	unliquidated	09/16/2009	28629
13281	unliquidated	09/16/2009	28629
13282	unliquidated	09/16/2009	28629
13283	unliquidated	09/16/2009	28629
13284	unliquidated	09/16/2009	28629

Claim	Amount of Claim	Date Filed	ECF
37405	\$9,077,763.00	10/12/2009	28631

PLEASE TAKE NOTICE that, through its undersigned counsel, Marshgate hereby withdraws with prejudice the Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Claims from the claims register. This withdrawal shall not affect any claim held by Marshgate other than the Claims. Marshgate represents and warrants that the withdrawal of the Claims is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: July 1, 2013



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